

中信建投证券股份有限公司关于  
海南天然橡胶产业集团股份有限公司重大资产购买  
暨关联交易  
之  
2019年度持续督导意见

独立财务顾问



二〇二〇年四月

## 声明与承诺

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## 释义

	-	
		2019
		R1
		R1      5,010,888
		Sandana Dass   Lim Beng Seng   Ling Chan Yew   Ho Wai Leong   Toshinobu Handa   Lee Chee Hoe   Oh Kian Chew   Leow Wei Chang   Lim Chin Seng   Leslie Cheng Tsin Tzun   Nguyen Dai Thao      Wong Kien Hian   Yeoh Wee Chia Mantha Srinivas Sastry   Koravangattu Vinayraj
		Hainan State Farms Investment Limited
		R1      4,200,000
Sandana Dass   Dass		Sandana Dass   R1
		Sandana Dass   Lim Beng Seng   Ling Chan Yew Ho Wai Leong   Toshinobu Handa   Lee Chee Hoe Oh Kian Chew   Leow Wei Chang   Lim Chin Seng Leslie Cheng Tsin Tzun   Nguyen Dai Thao Wong Kien Hian   Yeoh Wee Chia   Mantha Srinivas Sastry   Koravangattu Vinayraj
R1		
R1		R1 International Pte Ltd
		ZICO Insights Law LLC   ZICO Law Vietnam ZICOlaw (Thailand) Limited   Roosdiono & Partners   Zaid Ibrahim & Co   Samvād: Partners

		Mei & Mark LLP King & Wood Mallesons •	R1
		2018 4 30	
			2018 12
		30	
		R1 International Pte. Ltd.	
		R1 International Pte. Ltd.	
			(2018) 1290



		<b>R1</b>		
7	Lee Chee Hoe	40,000	523,200.00	-
8	Oh Kian Chew	20,000	261,600.00	R1
9	Leow Wei Chang	20,000	261,600.00	R1
10	Lim Chin Seng	15,000	196,200.00	R1
11	Leslie Cheng Tsin Tzun	13,000	170,040.00	-
12	Nguyen Dai Thao	10,000	130,800.00	-
13		10,000	130,800.00	-
14	Wong Kien Hian	8,000	104,640.00	-
15	Yeoh Wee Chia	8,000	104,640.00	-
16	Mantha Srinivas Sastry	5,000	65,400.00	
17	Koravangattu Vinayraj	5,000	65,400.00	-
		<b>5,010,888</b>	<b>65,542,415.04</b>	-

### 3

R1	100%	9,157.19	
58,050.16		5,010,888	6,554.24

### 4

1		49,442,400.00	5,493,600.00	-
2	Sandana Dass	4,120,200.00	457,800.00	-
3	Lim Beng Seng	581,327.52	290,663.76	290,663.76
4	Ling Chan Yew	575,520.00	287,760.00	287,760.00
5	Ho Wai Leong	523,200.00	261,600.00	261,600.00
6	Toshinobu Handa	327,000.00	163,500.00	163,500.00
7	Lee Chee Hoe	261,600.00	130,800.00	130,800.00
8	Oh Kian Chew	130,800.00	65,400.00	65,400.00
9	Leow Wei Chang	130,800.00	65,400.00	65,400.00
10	Lim Chin Seng	98,100.00	49,050.00	49,050.00
11	Leslie Cheng Tsin Tzun	85,020.00	42,510.00	42,510.00
12	Nguyen Dai Thao	65,400.00	32,700.00	32,700.00
13		65,400.00	32,700.00	32,700.00
14	Wong Kien Hian	52,320.00	26,160.00	26,160.00

15	Yeoh Wee Chia	52,320.00	26,160.00	26,160.00
16	Mantha Srinivas Sastry	32,700.00	16,350.00	16,350.00
17	Koravangattu Vinayraj	32,700.00	16,350.00	16,350.00
		<b>56,576,807.52</b>	<b>7,458,503.76</b>	<b>1,507,103.76</b>

1	Sandana Dass			
2	Sandana Dass			

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	2019	2020	2021	2019	2020
R1			R1		
2021		1,313.00			

**2**

R1

1 R1

2

R1

R1

3

R1

4 R1

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R1

R1

R1

**3**

1

R1









2019

2021

R1

2019-2021

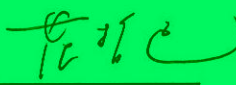
R1

(本页无正文,为《中信建投证券股份有限公司天津海河外滩橡胶产业基金认购协议》之签署页)

财务顾问主办人:



田 斌



范哲远

中信建投证券股份有限公司  
2020年 11 月 21 日

